

*Exclusively focused on the support and growth of founder-led & family-owned businesses in the middle market.*

- Founded in 1981; among oldest private equity firms in the Southeastern United States
- Headquartered in Miami; Regional offices in Charlotte, Chicago, Los Angeles, Philadelphia & Toronto
- ~\$4.5 billion in assets under management; growing team of 70 professionals
- 500+ completed transactions; nearly \$8 billion in aggregate portfolio value
- **Sector Focus:** Business Services, Consumer, Healthcare, Niche Manufacturing, Value-Added Distribution

## Multiple Dedicated Fund Strategies for Unparalleled Flexibility

<p><b>TRIVEST MID-MARKET FUND VII</b></p> <p>\$950 million Control Fund</p> <p>Revenue \$20M+ EBITDA \$4-15M</p>	<p><b>TRIVEST DISCOVERY FUND II</b></p> <p>\$600 million Control Fund</p> <p>Fragmented Industries EBITDA \$1-4M</p>	<p><b>TRIVEST GROWTH INVESTMENT FUND II</b></p> <p>\$435 million Non-Control Fund</p> <p>Revenue \$20M+ EBITDA \$4M+</p>
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## Eliminating Pain Points for Founders

### "JUST SAY NO" TO THE FOLLOWING:

#### Re-Trading

Required Founder Rollover  
Aggressive Capital Structures  
Escrows & Indemnifications

#### Working Capital Adjustments

Financing Contingencies  
Personal Guarantees  
Cash Interest/Principal

#### Earnouts & Deferred Payments













































Restrictions on Growth  
Limitations on Dividends  
No-Value Capital Partners

## How Trivest Adds Value

"PATH TO 3X"  
TRIVEST TOOL CHEST  
CEO CONFERENCE

Proprietary long-term equity value creation strategy  
Access to shared programs to enhance earnings  
Annual event to share best practices



 Residential Roofing Services Milford, NH	 Valet Waste Removal Services Florida ●	 Accounts Receivable Management Melville, NY	 Workplace Safety Products Distributor Lawrenceville, GA ●	 Transportation Engineering Design Miami, FL	 Roadway Services Manassas, VA ●
 Water & Wastewater Solutions Huntington, WV	 Property Maintenance Services Atlanta, GA ●	 Environmental Services Miami, FL	 Commercial Truck Service Centers Minneapolis, MN ●	 Pediatric Homecare Services Tampa, FL ●	 eCommerce Marketing New York, NY
 Enterprise Digital Transformation New York, NY	 Electrical Products Distributor Tampa, FL ●	 Sporting Goods Distribution Odessa, TX	 Revenue Cycle Management Solutions Houston, TX	 Orthopedic Practice & Surgery Centers Lexington, KY	 Water & Fire Restoration Services Dallas, TX ●
 Cybersecurity Services Coral Gables, FL	 Foodservice Equipment Tampa, FL	 White-Labeled Food Manufacturer Janesville, WI ●	 Commercial Landscaping Services Dallas, TX	 Education & Financial Advisory Services Tampa, FL ●	 Premium Branded Foods Supplier Miami, FL ●
 Managed Print Services Nashville, TN	 Demand Response Services White Plains, NY	 Janitorial Services Franchisor Palm Harbor, FL ●	 Collision Repair Centers Austin, TX ●	 General Practice Physician Network Scottsdale, AZ ●	 Massage Envy Franchisee Network Chicago, IL
 Commercial Staffing Philadelphia, PA	 Specialty Juice Manufacturer Beaumont, CA	 Precision Machined Components Schaumburg, IL	 Operational & Financial Support Services Atlanta, GA ●	 Sports & Nutritional Supplements Boca Raton, FL ●	 Tech-Enabled Medical Records Alpharetta, GA ●
 Litigation/eDiscovery Services Greensboro, NC ●	 Commercial HVAC & Building Control Systems Davie, FL	 Commercial Generator Sales, Service & Rental Ottawa, ON, Canada	 Environmental Services Canada	 Aftermarket Auto Parts Supplier & Distributor Levis, QC, Canada ●	 Agile Software Development Portland, OR ●
 Digital Banking Solutions Buenos Aires, ARG ●	 Physician Wound Care Practice Miramar, FL ●	<i>Manufacturing &amp; Distribution Platform</i> Enthusiast Supply & Branded Products Maryland	<i>Manufacturing &amp; Distribution Platform</i> Specialty Products for Industrial Use Kansas		