

### WHY FOUNDERS CHOOSE TGIF'S NON-CONTROL OFFERING

Partial  
Liquidity

Buy Out Departing  
Shareholders

Growth  
Strategies

Fund Add-On  
Acquisitions

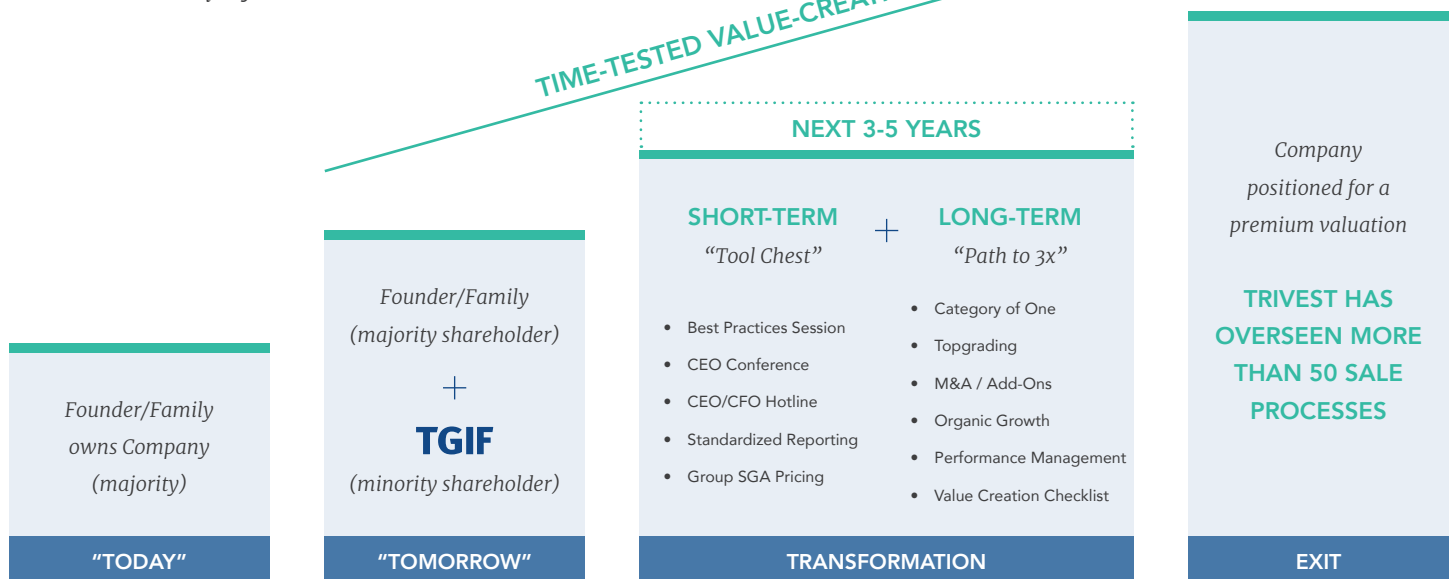
Value  
Enhancement

Debt  
Paydown

### TGIF'S TRANSPARENT INVESTING APPROACH

(Not Structured Equity)

TIME-TESTED VALUE-CREATION STRATEGY



### TRIVEST'S PROVEN RESULTS

TGIF founders disproportionately benefit as majority equity owners  
Over 40 founders have invested in Trivest funds (Relationship-oriented)

Three years  
in a row!

**Inc.  
Founder  
Friendly  
Investors**

2021

#### ABOUT TGIF

- Non-control stakes of 10-49%
- Equity check size \$20-60 million
- \$20 million+ revenue/\$4 million+ EBITDA
- \$675 million of committed TGIF capital
- Generalist Sector Focus
  - » Business/Tech Services, Distribution, Healthcare, Consumer

#### FIRM SNAPSHOT

- Founded in 1981, oldest firm in the Southeastern US
- Over \$2.5 billion of committed capital (All Funds)
- 350+ investments
- 39 portfolio companies (non-control and control)
- The Trivest Promise: **No Re-trading**
  - » We close on the terms in our LOI

#### TGIF Leadership

**Jamie Elias** Partner  
jelias@trivest.com












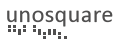





**Amir Mirheydar** Managing Director  
amirheydar@trivest.com

**Mario Masrieh** Principal  
mmasrieh@trivest.com

**Arturas Rainys** Principal  
arainys@trivest.com

#### Trivest Partners

Miami | Charlotte | Chicago | Los Angeles | New York | Toronto | (305) 858-2200

	COMPANY/HQ	DESCRIPTION	SECTOR
	 <b>Creative Multicare</b> Atlanta, GA	Property Maintenance Services	Business Services
	 <b>Epika Fleet Services</b> Minneapolis, MN	Commercial Fleet Maintenance Services	Business Services
	 <b>Family First Homecare</b> Tampa, FL	Pediatric Homecare Services	Healthcare
	 <b>IPM Foods</b> Janesville, WI	White-Label Human & Pet Food Manufacturing	Manufacturing
	 <b>MGT</b> Tampa, FL	Education & Financial Advisory Services	Business Services
	 <b>POWERHOME</b> Mooresville, NC	Whole-House Energy Efficiency Systems	Consumer Services
	 <b>Quattro</b> Atlanta, GA	Operational & Financial Support Services	Business Services
	 <b>REDCON1</b> Boca Raton, FL	Branded Sports Nutrition & Supplements	Consumer Products
	 <b>ScanSTAT Technologies</b> Alpharetta, GA	Tech-Enabled Medical Records Management Services	Healthcare Services
	 <b>TCDI</b> Greensboro, NC	Litigation/eDiscovery Services	Business Services
	 <b>TRANSIT</b> Quebec, CAN	Branded Auto Parts Supplier	Supplier/Distributor
	 <b>Unosquare</b> Portland, OR	Agile Software Development	Business Services
	 <b>Veritran</b> Buenos Aires, Argentina	Enterprise Digital Banking Solutions	Business Services
	 <b>VOHRA</b> Wound Physicians Miramar, FL	Wound Care Physician Practice	Healthcare Services
EXITED	 <b>BIGTRUCK RENTAL</b> Tampa, FL	Refuse Truck Rentals	Business Services
EXITED	 <b>Jon-Don</b> Chicago, IL	Restoration/Cleaning Supplies & Equipment	Distribution
EXITED	 <b>LAMARK</b> Boca Raton, FL	Digital Marketing Services	Business Services

### TGIF Team

**Jamie Elias** Partner  
jelias@trivest.com

**Jonathan Schonfeld** Vice President  
jschonfeld@trivest.com

**Amir Mirheydar** Managing Director  
amirheydar@trivest.com

**Andres Policastro** Sr. Associate  
apolicastro@trivest.com

**Mario Masrieh** Principal  
mmasrieh@trivest.com

**Rigby Coleman** Associate  
rcoleman@trivest.com

**Arturas Rainys** Principal  
arainys@trivest.com

**Yusuf Mallick** Associate  
ymallick@trivest.com