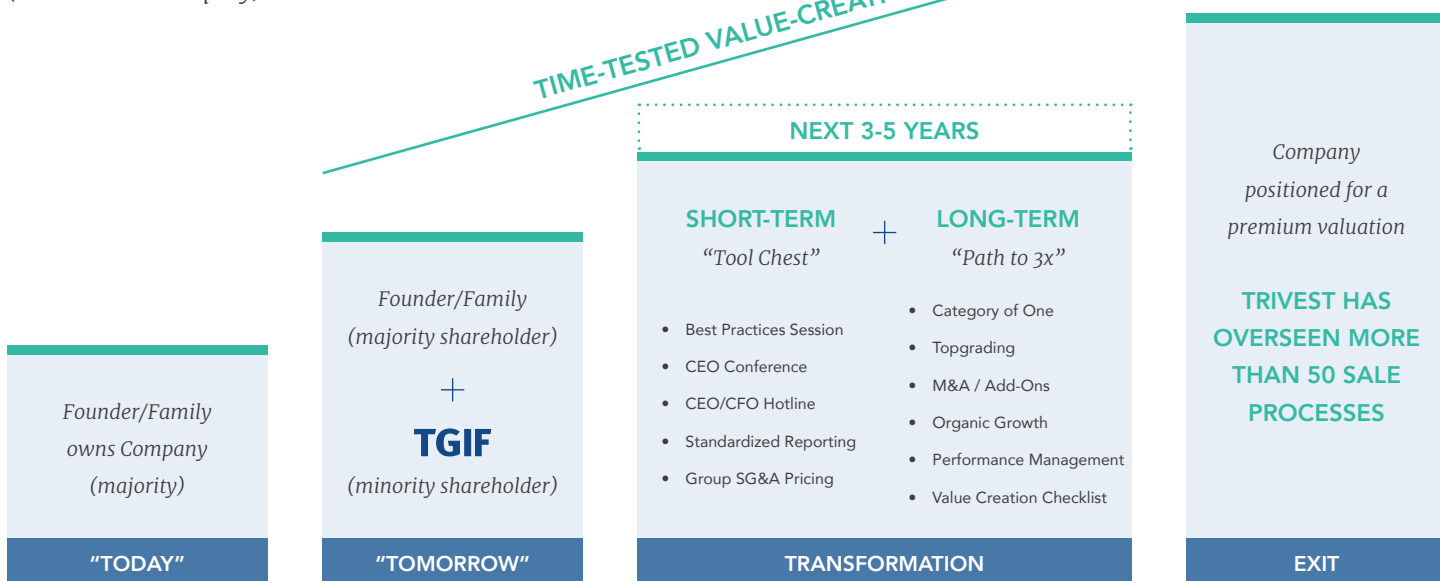


WHY FOUNDERS CHOOSE TGIF'S NON-CONTROL OFFERING

- Partial Liquidity
- Buy Out Departing Shareholders
- Growth Strategies
- Fund Add-On Acquisitions
- Value Enhancement
- Debt Paydown

TGIF'S TRANSPARENT INVESTING APPROACH
(Not Structured Equity)

TIME-TESTED VALUE-CREATION STRATEGY



TRIVEST'S PROVEN RESULTS

TGIF founders disproportionately benefit as majority equity owners
Over 40 founders have invested in Trivest funds (Relationship-oriented)



ABOUT TGIF

- Non-control stakes of 10-49%
- \$20 million+ revenue/\$6 million+ EBITDA
- \$675 million of committed TGIF capital
- Generalist Sector Focus
 - » Business/Tech Services, Distribution, Healthcare, Consumer

FIRM SNAPSHOT

- Founded in 1981, oldest firm in the Southeastern US
- ~\$5 billion of committed capital (All Funds)
- 500+ investments
- 40+ portfolio companies (non-control and control)
- The Trivest Promise: **No Re-trading**
 - » We close on the terms in our LOI

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	COMPANY/HQ	DESCRIPTION	SECTOR
	 Creative Multicare Atlanta, GA	Plumbing, Restoration & Tenant Turnover Services	Business Services
	 Epika Fleet Services Nashville, TN	Commercial Fleet Maintenance Services	Business Services
	 Family First Homecare Tampa, FL	Skilled Pediatric Homecare Services	Healthcare Services
	 FRM Norcross, GA	OEM Electrical Products	Distribution
	 IPM Foods Janesville, WI	White-Label Human & Pet Food Manufacturing	Manufacturing
	 Miami Beef Miami, FL	Producer of High-Quality Consumer Meat Products	Manufacturing
	 Optima Medical Scottsdale, AZ	Multi-Location Primary Care Medical Practice	Healthcare Services
	 REDCON1 Boca Raton, FL	Branded Sports Nutrition & Supplements	Consumer Products
	 TCDI Greensboro, NC	Litigation/eDiscovery Services	Business Services
	 Transit Quebec, CAN	Branded Auto Parts Supplier & Distributor	Supplier/Distributor
	 unosquare Portland, OR	Agile Software Development	Business Services
	 Veritran Buenos Aires, Argentina	Enterprise Digital Banking Solutions	Business Services
	 VOHRA Wound Physicians Miramar, FL	Wound Care Physician Practice	Healthcare Services
EXITED	 Big Truck Rental Tampa, FL	Refuse Truck Rentals	Business Services
EXITED	 Jon-Don Chicago, IL	Restoration/Cleaning Supplies & Equipment	Distribution
EXITED	 Lamark Media Boca Raton, FL	Digital Marketing Services	Business Services
EXITED	 MGT Tampa, FL	K-12 Technology & Performance Solutions	Business Services
EXITED	 Quattro Atlanta, GA	Operational & Financial Support Services	Business Services
EXITED	 ScanSTAT Technologies Alpharetta, GA	Tech-Enabled Medical Records Management Services	Healthcare Services