

Exclusively focused on the support and growth of founder-led & family-owned businesses in the middle market.

- Founded in 1981; oldest private equity firm in the Southeastern United States
- Headquartered in Miami; Regional offices in Charlotte, Chicago, Los Angeles, Philadelphia & Toronto
- ~\$2.5 billion in assets under management; growing team of 50 professionals
- 350+ completed transactions; more than \$7 billion in aggregate portfolio value
- **Sector Focus:** Business Services, Consumer, Healthcare, Niche Manufacturing, Value-Added Distribution

Three Dedicated Fund Strategies for Unparalleled Flexibility

<p>TRIVEST FUND VI</p> <p>\$630 million Control Fund</p> <p>Revenue \$20M+ EBITDA \$4M+</p>	<p>TRIVEST GROWTH INVESTMENT FUND II</p> <p>\$435 million Non-Control Fund</p> <p>Revenue \$20M+ EBITDA \$4M+</p>	<p>TRIVEST DISCOVERY FUND</p> <p>\$235 million Control Fund</p> <p>Fragmented Industries EBITDA \$1-4M</p>
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Eliminating Pain Points for Founders

"JUST SAY NO" TO THE FOLLOWING:

Re-Trading

Required Founder Rollover
Aggressive Capital Structures
Escrows & Indemnifications

Working Capital Adjustments

Financing Contingencies
Personal Guarantees
Cash Interest/Principal

Earnouts & Deferred Payments

Restrictions on Growth
Limitations on Dividends
No-Value Capital Partners

How Trivest Adds Value

"PATH TO 3X"
TRIVEST TOOL CHEST
CEO CONFERENCE

Proprietary long-term equity value creation strategy
Access to shared programs to enhance earnings
Annual event to share best practices




















Buyouts
AWARDS 2019
Small-Market Deal
of the Year














Buyouts
AWARDS 2020
Middle-Market Deal
of the Year



 Bring it in. Accounts Receivable Management Melville, NY	 SAFETY SUPPLY Workplace Safety Products Distributor Lawrenceville, GA ●	 ATHLETIC SUPPLY Sporting Goods Distribution Odessa, TX	 boc engineering Transportation Engineering Design Miami, FL	 BIGTRUCK RENTAL Refuse Truck Rentals Tampa, FL ●	 EGO BLUEGRASS ORTHOPAEDICS Orthopedic Practice & Surgery Centers Lexington, KY
 Brothers Paving & Concrete Roadway Services Manassas, VA ●	 COLUMBUS RECYCLING Metal Recycling Columbus, MS	 ENVIRO WASTE SERVICES GROUP Environmental Services Miami, FL	 EPIKA FLEET SERVICES Commercial Truck Service Centers Minneapolis, MN ●	 FAMILY FIRST HOMECARE Pediatric Homecare Services Tampa, FL ●	 FOR TRESS BRAND eCommerce Marketing New York, NY
 GETIXHEALTH Revenue Cycle Management Solutions Houston, TX	 IDMWORKS Cybersecurity Services Coral Gables, FL	 INNOVATIVE FOODSERVICE Foodservice Equipment Tampa, FL	 IPM FOODS White-Labeled Food Manufacturer Janesville, WI ●	 LAMARK Digital Marketing Services Boca Raton, FL ●	 ME Massage Envy Franchisee Network Chicago, IL
 MGT CONSULTING Education & Financial Advisory Services Tampa, FL ●	 NOVATECH Managed Print Services Nashville, TN	 NUENERGEN Demand Response Services White Plains, NY	 PeopleShare Commercial Staffing Philadelphia, PA	 PMG Precision Machined Components Schaumburg, IL	 POWERHOME Whole-House Energy Efficiency Systems Mooresville, NC ●
 quattro BUSINESS SUPPORT SERVICES Operational & Financial Support Services Atlanta, GA ●	 REDCON1 Sports & Nutritional Supplements Boca Raton, FL ●	 ScanSTAT TECHNOLOGIES Tech-Enabled Medical Records Alpharetta, GA ●	 tcdi Litigation/eDiscovery Services Greensboro, NC ●	 TOTAL POWER Commercial Generator Sales, Service & Rental Ottawa, ON, Canada	 TRANSIT Aftermarket Auto Parts Supplier & Distributor Levis, QC, Canada ●
 unosquare Agile Software Development Portland, OR ●	 veritran Digital Banking Solutions Buenos Aires, ARG ●	 VOHRA WOUND PHYSICIANS Physician Wound Care Practice Miramar, FL ●	 WOODLAKE OUTDOOR Commercial Landscaping Services Dallas, TX	 Business Services "A" Valet Waste Removal Services Florida ●	 Manufacturing & Distribution "A" Enthusiast Supply & Branded Products Maryland
 Manufacturing & Distribution "B" Specialty Products for Industrial Use Kansas	 Business Services "B" Water & Fire Restoration Services Texas ●				

Select Realized Investments

 OIL CHANGERS EST. 1974	 Jon-Don LET'S TACKLE YOUR TOUGHEST JOBS	 TURNPOINT SERVICES	 Pelican Water Systems	 NORTH STAR SEAFOOD, LLC	 NCS YOUR CARWASH EXPERT
 WISE COMPANY SINCE 1955	 TAKE 5 THE #1 RATED SERVICE OIL COMPANY	 HAZMASTERS CLEANING SAFE WORK ENVIRONMENTS	 HandStands	 Talent Management Group	 ADVANCED DISCOVERY