

### WHY FOUNDERS CHOOSE TGIF'S NON-CONTROL OFFERING

Partial  
Liquidity

Buy Out Departing  
Shareholders

Growth  
Strategies

Fund Add-On  
Acquisitions

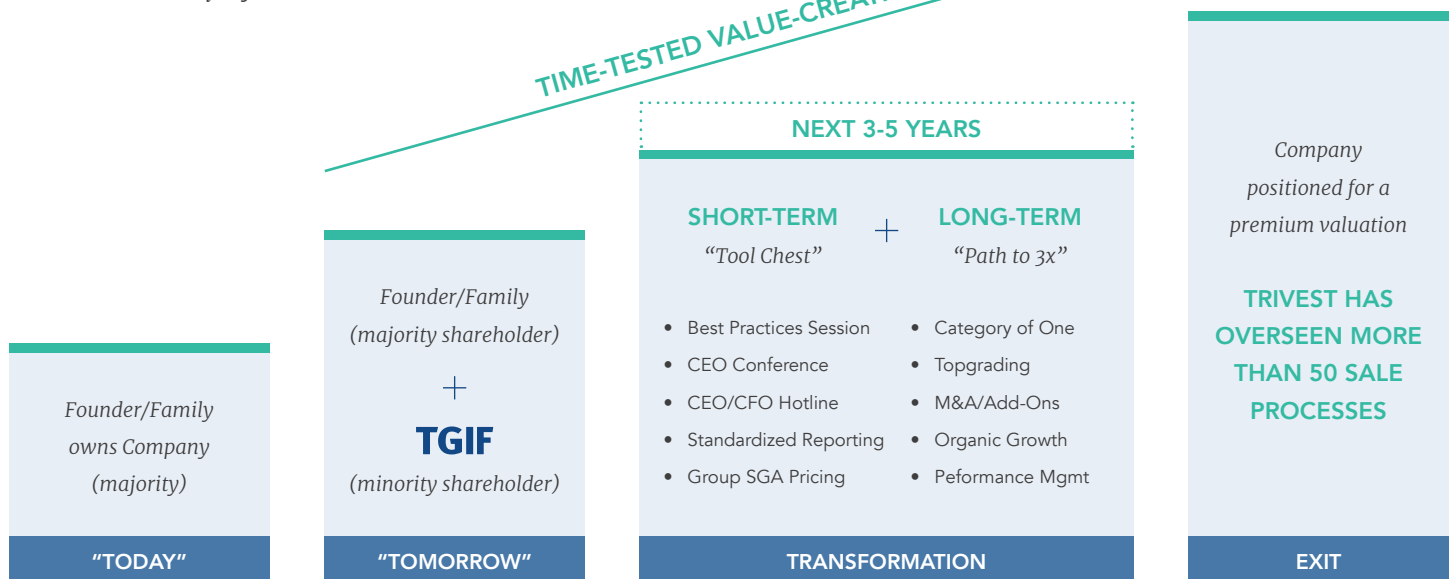
Value  
Enhancement

Debt  
Paydown

### TGIF'S TRANSPARENT INVESTING APPROACH

(Not Structured Equity)

TIME-TESTED VALUE-CREATION STRATEGY



### TRIVEST'S PROVEN RESULTS

TGIF founders disproportionately benefit as majority equity owners  
Over 40 founders have invested in Trivest funds (Relationship-oriented)



#### ABOUT TGIF

- Non-control stakes of 10-49%
- Equity check size \$20-60 million
- \$20 million+ revenue/\$4 million+ EBITDA
- \$675 million of committed TGIF capital
- Generalist Sector Focus
  - » Business/Tech Services, Distribution, Healthcare, Consumer

#### FIRM SNAPSHOT

- Founded in 1981, oldest firm in the Southeastern US
- Over \$2.5 billion of committed capital (All Funds)
- 350+ investments
- 38 portfolio companies (non-control and control)
- **The Trivest Promise: No Re-trading**
  - » We close on the terms in our LOI

#### TGIF Leadership

**Jamie Elias** Partner  
jelias@trivest.com

















**Amir Mirheydar** Principal  
amirheydar@trivest.com

**Mario Masrieh** Principal  
mmasrieh@trivest.com

**Arturas Rainys** Principal  
arainys@trivest.com

#### Trivest Partners

Miami | Charlotte | Chicago | Los Angeles | Philadelphia | Toronto | (305) 858-2200

	COMPANY/HQ	DESCRIPTION	SECTOR
	<b>Big Truck Rental</b> Tampa, FL	Refuse Truck Rentals	Business Services
	<b>Epika Fleet Services</b> Minneapolis, MN	Commercial Truck Service Centers	Retail Services
	<b>Family First Homecare</b> Tampa, FL	Pediatric Homecare Services	Healthcare
	<b>IPM Foods</b> Janesville, WI	White-Label Food Manufacturing	Manufacturing
	<b>Lamark Media</b> Boca Raton, FL	Digital Marketing Services	Business Services
	<b>MGT</b> Tampa, FL	Education & Financial Advisory Services	Business Services
	<b>POWERHOME</b> Mooresville, NC	Whole-House Energy Efficiency Systems	Consumer Services
	<b>Quattro</b> Atlanta, GA	Operational & Financial Support Services	Business Services
	<b>REDCON1</b> Boca Raton, FL	Sports Nutrition & Branded Supplements	Consumer Products
	<b>ScanSTAT Technologies</b> Alpharetta, GA	Tech-Enabled Medical Records	Healthcare Services
	<b>TCDI</b> Greensboro, NC	Litigation/eDiscovery Services	Business Services
	<b>Transit</b> Quebec, CAN	Branded Aftermarket Auto Parts	Supplier/Distributor
	<b>Unosquare</b> Portland, OR	Agile Software Development	Business Services
	<b>Veritran</b> Buenos Aires, Argentina	Enterprise Digital Banking Solutions	Business Services
	<b>VOHRA Wound Physicians</b> Miramar, FL	Physician Wound Care Practice	Healthcare Services
<b>EXITED</b> 	<b>Jon-Don</b> Chicago, IL	Restoration/Cleaning Supplies & Equipment	Distribution

### TGIF Team

**Jamie Elias** Partner  
jelas@trivest.com

**Trivest Partners**  
(305) 858-2200

**Amir Mirheydar** Principal  
amirheydar@trivest.com

**Jonathan Schonfeld** Vice President  
jschonfeld@trivest.com

**Mario Masrieh** Principal  
mmasrieh@trivest.com

**Andres Policastro** Associate  
apolcastro@trivest.com

**Arturas Rainys** Principal  
arainys@trivest.com

**Rigby Coleman** Associate  
rcoleman@trivest.com