

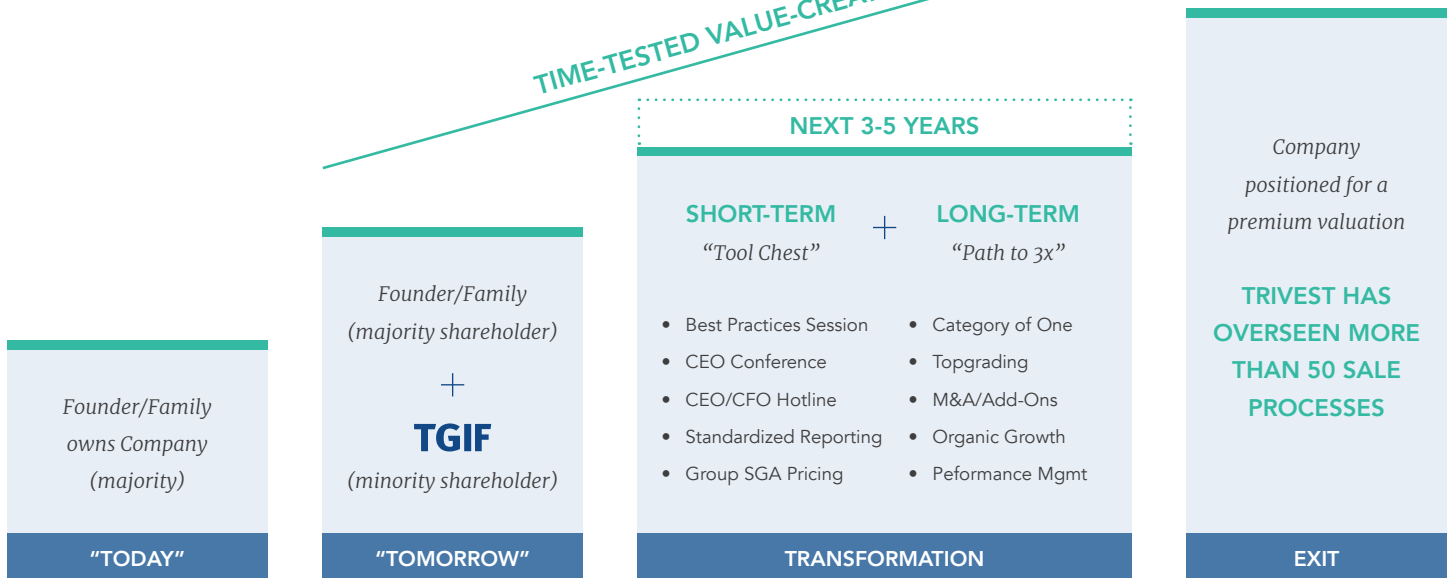
WHY FOUNDERS CHOOSE TGIF'S NON-CONTROL OFFERING

- Partial Liquidity
- Buy Out Departing Shareholders
- Growth Strategies
- Fund Add-On Acquisitions
- Value Enhancement
- Debt Paydown

TGIF'S TRANSPARENT INVESTING APPROACH

(Not Structured Equity)

TIME-TESTED VALUE-CREATION STRATEGY



TRIVEST'S PROVEN RESULTS

TGIF founders disproportionately benefit as majority equity owners
Met or exceeded 3x goal in each of the last 11 exits
\$200 million invested; \$1.1 billion returned (5.5x average)
Over 40 founders have invested in Trivest funds (Relationship-oriented)

ABOUT TGIF

- Non-control stakes of 10-49%
- Equity check size \$10-60 million
- \$20 million+ revenue/\$4 million+ EBITDA
- Over \$650 million of committed TGIF capital
- Generalist Sector Focus
 - » Business/Tech Services, Distribution, Healthcare, Consumer

FIRM SNAPSHOT

- Founded in 1981, oldest firm in the Southeastern US
- ~\$2 billion of committed capital (All Funds)
- 300+ investments
- 30 portfolio companies (non-control and control)
- **The Trivest Promise: No Retrading**
 - » We close on the terms in our LOI











TGIF Leadership

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	COMPANY/HQ	DESCRIPTION	REVENUE	SECTOR
	Big Truck Rental Tampa, FL	Refuse Truck Rentals	\$65 Million	Business Services
	Jon-Don Chicago, IL	Restoration/Cleaning Supplies & Equipment	\$175 Million	Distribution
	Lamark Media Boca Raton, FL	Digital Marketing Services	\$40 Million	Business Services
	LubeZone Minneapolis, MN	Commercial Truck Service Centers	\$35 Million	Retail Services
	MGT Tampa, FL	Education & Financial Advisory Services	Not Disclosed	Business Services
	POWERHOME Mooresville, NC	Whole-House Energy Efficiency Systems	\$225 Million	Consumer Services
	Quattro Atlanta, GA	Operational & Financial Support Services	Not Disclosed	Business Services
	ScanSTAT Technologies Alpharetta, GA	Tech-Enabled Medical Records	Not Disclosed	Healthcare Services
	TCDI Greensboro, NC	Litigation/eDiscovery Services	\$30 Million	Business Services
	VOHRA Wound Physicians Miramar, FL	Physician Wound Care Practice	Not Disclosed	Healthcare Services



Trivest was recognized in **Inc. Magazine's** inaugural list of the Top 50 private equity firms for founder-owned companies

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